

以 Scopus 連結 ORCID

柯皓仁 (clavenke@ntnu.edu.tw)

國立臺灣師範大學圖書資訊學研究所教授兼圖書館館長

2015/04/25

之前已經寫過兩篇短文說明[利用 Scopus 了解學者生產力與影響力](#)和[利用 Scopus 維護學者著作 Profile](#)，這篇文章是這系列的最終回，說明如何連結 Scopus 和 ORCID。

ORCID 的全名是 **O**pen **R**esearcher and **C**ontributor **ID**，其實我也不知道該怎麼發音，只是自己習慣用蘭花(orchid)的發音，有回出國去參加 ORCID 亞洲區推廣研討會，好像老外也是這麼發音。

離題遠了點...，ORCID 是啥玩意？簡單地說，ORCID 是由獨立、非營利、社群導向、跨領域的組織所運作，提供全球研究者註冊永久識別碼，以與其他研究者區別；透過 ORCID 識別碼可與關鍵的研究工作流程(投稿、獎助申請)結合，串聯研究人員與他們的研究成果、專業活動，確保工作成果得以表彰。如果你還沒有申請你的 ORCID 識別碼，[請連到這裡](#)。如果你想多了解一點 ORCID，[請連到這裡](#)。

這篇文章要討論的議題是，當你已經有了 ORCID 識別碼之後，如何利用 Scopus 上已經建立的學者著作 Profile，同步更新 ORCID 上的著作清單，前兩個步驟和之前的系列文章相同。

1. 利用 Scopus 的 [作者搜尋](#)功能，如圖 1 所示，並在搜尋框輸入作者的 Lastname 和 Firstname 後進行搜尋。



圖 1 Scopus 的作者搜尋功能

2. 圖 2 是作者搜尋結果，Scopus 採用了一套作者辨識的演算法，試圖將同一作者的出版品群聚在一起。有時候 Scopus 會顯示幾筆類似的姓名，請判斷適當的姓名，點選後，就可進入作者詳情頁，如圖 3。

The screenshot shows the Scopus search interface. At the top, there are navigation tabs: '搜尋' (Search), '新通知報' (New Alerts), '我的清單' (My Lists), and '我的 Scopus' (My Scopus). Below the navigation is a search bar with the text '作者姓氏 "KE", 作者名字 "Hao-Ren"'. The search results show 1 author search result. A red box highlights the author name 'Ke, Haoren' in the list. The list also shows the number of publications (43) and the affiliation (National Taiwan Normal University, Taipei, Taiwan). There are also options to '僅顯示完全匹配' (Show only exact matches) and '顯示完整資訊' (Show full information).

圖 2 作者搜尋結果

The screenshot shows the Scopus author profile page for 'Ke, Haoren'. The page includes the author's name, affiliation (National Taiwan Normal University, Section 1, Taipei, Taiwan), and author ID (7102102213). It displays statistics: 43 articles, 291 citations, and an h-index of 9. There is a bar chart showing the number of articles and citations from 2005 to 2015. The chart shows a steady increase in both articles and citations over time. Below the chart, there is a list of publications. The first publication is 'A study on mental models of taggers and experts for article indexing based on analysis of keyword usage' by Chen, Y.-N., Ke, H.-R. in 2014, published in the Journal of the Association for Information Science and Technology. The second publication is 'FRBROO-based approach to heterogeneous metadata integration' by Chen, Y.-N., Ke, H.-R. in 2013, published in the Journal of Documentation. There are also options to '全部匯出' (Export all), '全部增加到我的清單' (Add all to my list), '設定文獻新通知報' (Set document alerts), and '設定文獻 RSS' (Set document RSS).

圖 3 作者詳情頁 – 生產力與影響力情形概覽

3. 這回咱們要留意的是圖 3 作者詳情頁右方的 *增加到 ORCID*，點選之後就會進入圖 4，這個畫面是要取得研究者的授權，讓 Scopus 可以把研究者的著作資料同步到 ORCID。為了節省日後維護的時間，當然是要授權呀。如果研究者還沒有建立 ORCID 識別碼，也可以趁這個機會填入相關資訊，以註冊 ORCID 識別碼。

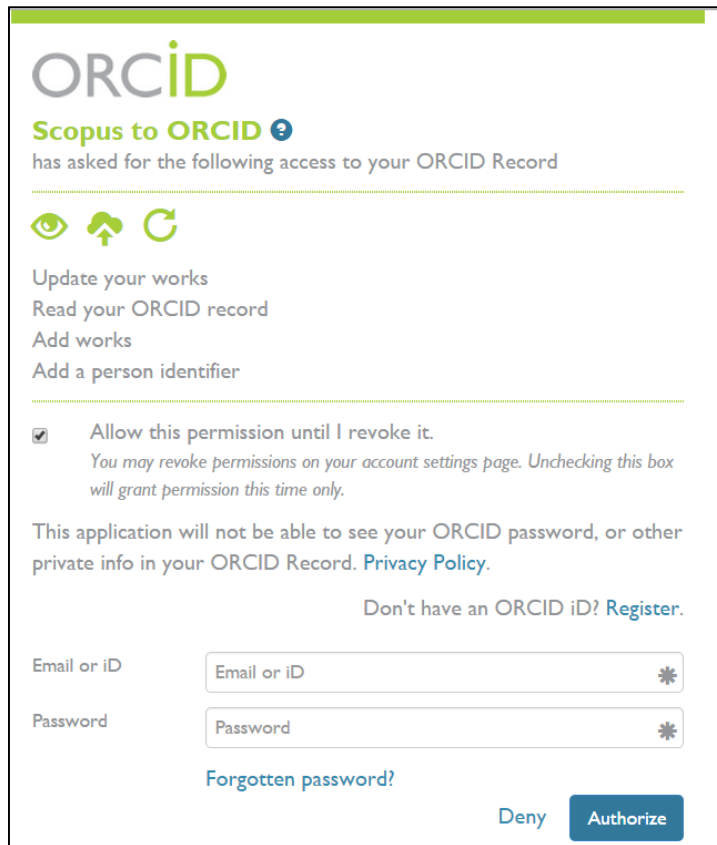


圖 4 授權 Scopus 將資料同步到 ORCID

4. 增加到 ORCID 分為六個步驟，其實跟請求修改作者詳情差不多，圖 5 顯示為步驟一。Scopus 會讓你選擇想要合併的作者(亦即其實是同樣的作者，但是 Scopus 判斷為不同的作者)。勾選後按 Start 鈕進入步驟二。

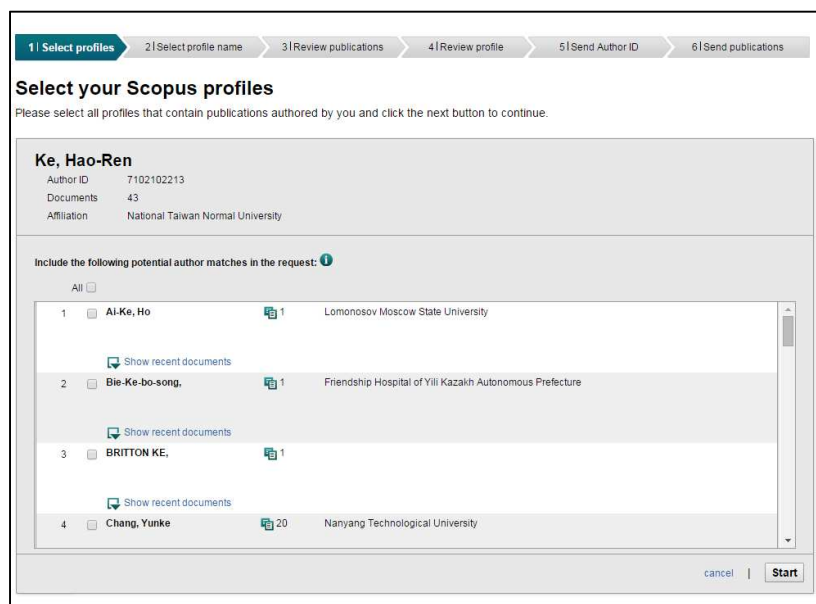


圖 5 增加到 ORCID 步驟一

- 步驟二是選擇作者詳情頁所要使用的姓名(profile name)·選好後按 Next 按鈕。

1 | [Select profiles](#) | **2 | Select profile name** | 3 | Review publications | 4 | Review profile | 5 | Send Author ID | 6 | Send publications

Select the preferred profile name

Please select the preferred name for the Scopus profile.

Profile name

[back](#) | [Next](#)

圖 6 增加到 ORCID 步驟二：選擇 Profile name

- 步驟三是讓你檢視 Scopus 有沒有把別人的文獻歸到你名下，預設是把之前作者詳情頁的文獻全部打勾，如果你有發現歸錯的，就在那篇文獻前面打 X，如圖 7。

1 | [Select profiles](#) | 2 | [Select profile name](#) | **3 | Review publications** | 4 | Review profile | 5 | Send Author ID | 6 | Send publications

Review your authored publications

Please indicate below which of the 43 publications are authored by you.

Sort by

<input type="radio"/>	Document Title	Author(s)	Date	Source Title
<input checked="" type="radio"/>	A study on mental models of taggers and experts for article indexing based on analysis of keyword usage View in Scopus Show abstract	Chen, Y.-N., Ke, H.-R.	2014	Journal of the Association for Information Science and Technology 65 (8) , pp. 1675
<input checked="" type="radio"/>	FRBRoo-based approach to heterogeneous metadata integration View in Scopus Show abstract	Chen, Y.-N., Ke, H.-R.	2013	Journal of Documentation 69 (5) , pp. 623
<input checked="" type="radio"/>	An analysis of users' behaviour patterns in the organisation of information: A case study of CiteULike View in Scopus Show abstract	Chen, Y.-N., Ke, H.-R.	2013	Online Information Review 37 (4) , pp. 638
<input checked="" type="radio"/>	A study on the development of digital archives for performing arts groups View in Scopus Show abstract	Lin, F.-L., Ke, H.-R.	2012	Journal of Educational Media and Library Science 50 (1) , pp. 75
<input checked="" type="radio"/>	Integration of digital archives, GIS, mash-up, and social media in educational activity: A case study of U theatre View in Scopus Show abstract	Ke, H.-R., Chen, C.-H.	2012	Lecture Notes in Computer Science (including subseries Lecture Notes in Artificial Intelligence and Lecture Notes in Bioinformatics) 7634 LNCS , pp. 351
<input checked="" type="radio"/>	A study on user perceptions and user behavior of an online federated search system View in Scopus Show abstract	Lee, C.-Y., Ke, H.-R.	2012	Journal of Educational Media and Library Science 49 (3) , pp. 369

圖 7 增加到 ORCID 步驟三：檢視文獻

- 步驟四是讓你再檢視一次著作 Profile 是否正確，若是就按 Next 按鈕，有問題的話再回到先前的步驟處理，如圖 8。

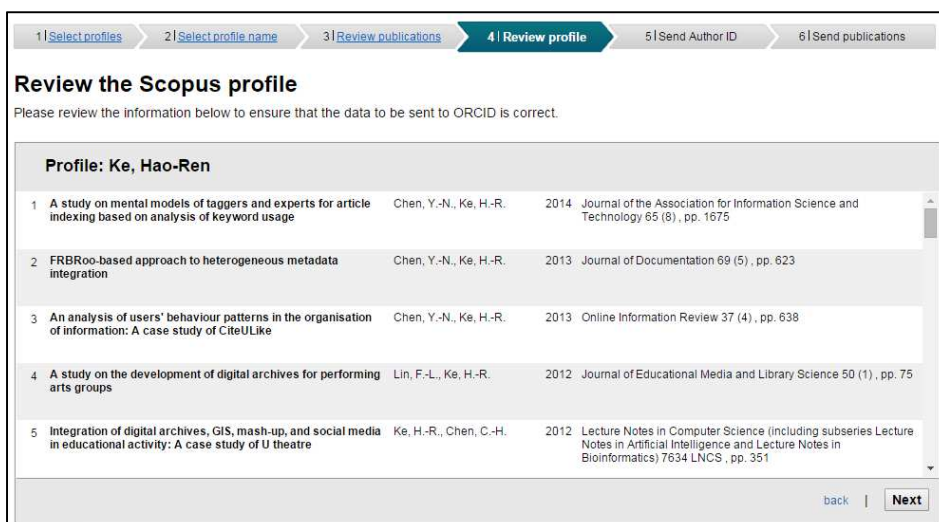


圖 8 增加到 ORCID 步驟四：檢視 Profile

8. 步驟 5 是讓你輸入 Email，並做確認，接下來就按 Send Author ID。還記得我們在[利用 Scopus 了解學者生產力與影響力](#)這篇文章中曾經提過 Scopus 會為每位研究者建立一個 Author ID 吧，這個步驟就是把這個 ID 送到 ORCID 去，如圖 9。

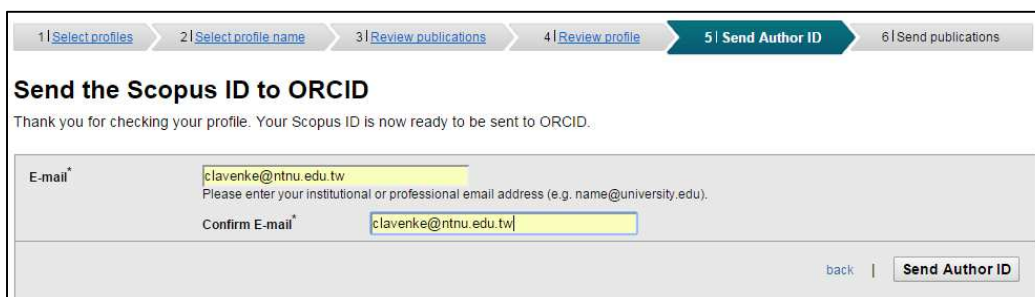


圖 9 增加到 ORCID 步驟五：將 Scopus Author ID 與 ORCID 同步

9. 終於來到最後一個步驟了，這個步驟也是按按樂，按一下 Send my publication list 的按鈕，研究者的著作清單就會送到 ORCID 去了。雖然我沒有 Double Check，但我想自此之後，Scopus 和 ORCID 就會將新資料同步了。

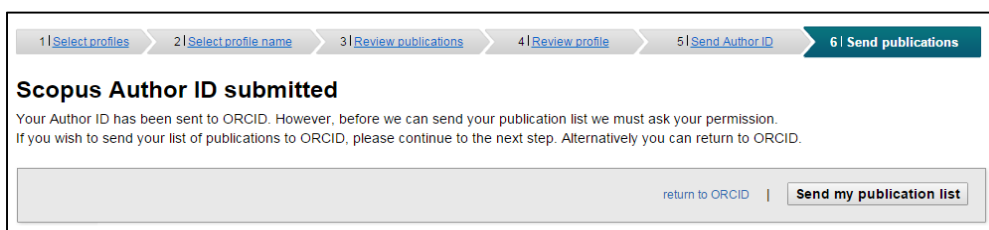


圖 10 增加到 ORCID 步驟六：將 Scopus 著作清單與 ORCID 同步

大家如果在完成上述步驟後進到 ORCID，你就會發現你在 Scopus 上的著作清單已經同步到 ORCID(廢話，要不然我幹嘛打鍵盤打得那麼辛苦說這些)，請你注意 ORCID 頁面左方，你會發現 Scopus Author ID 也加到個人資訊的 Other IDs 裏頭，如圖 11。

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Hao-Ren Ke

ORCID ID
orcid.org/0000-0002-2468-4633
View Public Profile

Get a QR Code for your iD

Biography

Hao-Ren Ke was born on June 29, 1967 in Taipei, Taiwan, Republic of China. He received his B.S. degree in 1989 and Ph.D. degree in 1993, both in Computer and Information Science, from National Chiao Tung University, Taiwan, R.O.C. Now he is a professor of Graduate Institute of Library and Information Studies and the university librarian at National Taiwan Normal University (NTNU). In addition, he is the President of two library-related associations in Taiwan, Interlibrary Cooperation Association (ILCA) and Chinese Association of Library and Information Science Education (CALISE).

Also known as:
Claven,
柯皓仁

Country:
Taiwan

Keywords:
Digital Library, Information Retrieval

Websites:
My Personal Web Site

Other IDs:
ResearcherID B-1773-2013
Scopus Author ID 7102102213

His main research interests include library performance measurement, digital library/archives, library and information system, information retrieval, and Web mining. By using his technical expertise, he devotes himself to helping academic and research libraries in Taiwan move toward digital libraries. For example, he built mirror sites for many important A&I databases including SCI/SSCI, Ei Compendex in late 1990s. He developed the Interlibrary Loan Networking System for Taiwanese Libraries, which significantly expedites the interlibrary loan process in Taiwan. He also plays an important technical role in the operation of the biggest Taiwan academic & research library consortium— CONCERT (CONsortium on Core Electronic Resources in Taiwan).

Hao-Ren Ke has been participating in TELDAP (and the forerunner NSC projects on digital archives) for nearly ten years. The digital museums Web sites created by his team focus on Taiwanese Native artists, including YuYu Yang (sculptor), Hsin-Chin Liu (cartoonist), Tai-Hsiang Li (musician), and Cloud Gate (dancing theatre).

Education (0) Add education Sort

圖 11 增加到 ORCID 步驟六：將 Scopus 著作清單與 ORCID 同步

小小彩蛋，如果 Scopus 不是你的菜，例如你比較喜歡 Google Scholar 或 Web of Knowledge，或者你的著作以中文為主，那有辦法把著作清單與 ORCID 同步嗎？當然有辦法囉，各位如果等不及，可以先自己去 ORCID 玩玩，不然就等下一個 ORCID 系列的文章囉。